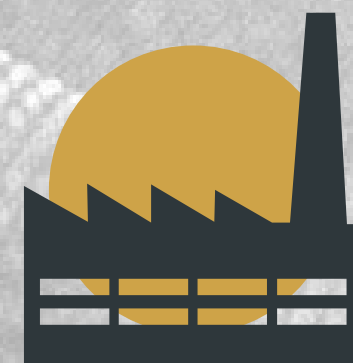


AIGLON REST BOND

Real
Estate
Shipping
Textiles



Confidence in Resurgence

The restructure of a Greek icon

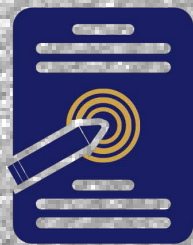
A Luxembourg Investment Fund under the
legal form of a Special Limited Partnership

Aiglon REST Bond is to resurrect, through restructure, a Greek Icon, En Klo (United Textiles) under the brand name “Cavalieri del Bello” and add diversification with investment into Shipping and Real Estate. The United Textiles Corporation (“EN KLO”) has been in existence since 1929. At its peak of operations in 2000 - 2003, the Company had a market capitalization of approximately \$6,000,000,000 and achieved revenues at 2003 of over €200,000,000.



"A Greek Icon"

During the period 1992 to 2002, the Company was one of the largest vertically integrated textiles company in Europe with 2,500 employees. The Company ranked in the top 5 textiles companies in the world. Producing for Nike, Benetton, Adidas, and many other branded companies. The company ran into problems from 2004 and by 2010 the Greek government intervened due to the importance of the producer to the Greek economy. Restructuring plans put in place fell apart due to the weak status of the Greek banking sector. January 2016 saw the resurfacing of the restructuring plan. This plan has received a positive evaluation (even under the worst case scenario) by the independent appraiser who has been appointed by the Greek government for the technical and financial assessment of the project.



Annual Rate

4 % Fixed Income Rate



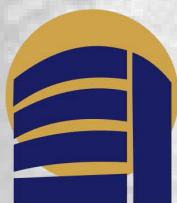
Minimum Investment

€1000, the maximum invested amount is €100,000,000



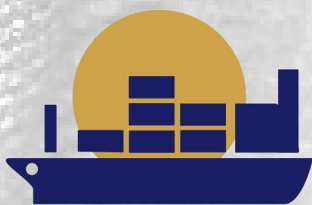
Maturity Date

31st December 2026. Callable 3/6/9 years



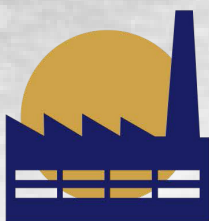
Real Estate

The Issuer will invest the funds raised in a Real Estate Projects. More specifically, the funds will be targeted in northern Greece, Athens, Peloponnese and Lugano Switzerland.



Shipping

Capital raised by the Issuer will be used to acquire four four Panamax Vessels, Tanker Vessels and Pleasure Yachts for commercial purposes.



Textiles

The net proceeds arising from the issue of the Bonds will be used to acquire, restructure and reopen a Greek Textile Company: “En Klo United Textiles” under a new brand name “Cavalieri del Bello”.

Master Plan supported by the Greek government

The evaluated Business plan based on the repositioning of a new “clean” of debt Company itself into the current market by deploying assets and equipment according to its master plan. Key to this is the asset base of the Company. As the United Textiles is currently in liquidation, this plan presupposes the new Company emerges from liquidation and moves into full operation under its management.

Confidence in Resurgence

The main objective of the AIGLON REST Bond is to generate return on investment through three different investment fields: Real Estate, Shipping Industry and Textile Industry. Whilst the resurrection of United Textiles is high profile in Greece and has the support of the Greek government, the bond also includes two other high potential investment strategies.

Real Estate within tourism sector

The Issuer will invest the funds raised in Real Estate Projects. More specifically, the funds will be targeted to northern Greece, Athens, Peloponnese and Lugano Switzerland..

Funds are to be invested in a mountain resort and a riverside hotel near Naoussa. Both opportunities have tremendous potential with a generous Internal Rate of Return predicted.



Shipping Industry

Capital raised by the Issuer will be used to acquire four Panamax Vessels, two Tanker Vessels and pleasure yachts. After repackaging, these vessels will be exploited for commercial purposes. The acquired vessels will meet the highest technological and ecological requirements.

Acquisition should constitute a fleet and achieve significant economies of scale, market specialization, flexibility, geographic diversification, and substantial upturn potential.



AIGLON REST bond is the first of it's kind to come to fruition in Greece as the government looks to re-establish some of the country's most successful entities.

www.aiglon-fund.com

AIGLON REST bond is a fund of AIGLON Special Limited Partnership Management S.à.r.l. ISIN (LU1694781391). This Fund is managed by AIGLON Special Limited Partnership acting through Hellenic Partners for Reconstruction and Development Ltd