



KEY INVESTOR INFORMATION

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

AIGLON REST BOND

a fund of AIGLON Special Limited Partnership Management S.à.r.l.

ISIN (LU1694781391)

This Fund is managed by AIGLON Special Limited Partnership acting through General Partner Fellowship Knights Firm SA

OBJECTIVES AND INVESTMENT POLICY

Investment objective

The main objective of the fund is to create returns on investment by injecting the harvested funds into three different investment fields: Real Estate, Shipping Industry and Textile Industry.

Investment policy

The bond has the following characteristics:

- The bond Issuer will invest the funds raised in Real Estate Projects. More specifically, the funds will be targeted to northern Greece, Athens, Peloponnese and Lugano Switzerland.
- The bond Issuer will invest the funds raised in Textile and Fashion Industry. More specifically, the funds will be injected into the Greek textile company "United Textiles" under the brand name "Cavalieri del Bello". The objective is to allow, after restructuring, the restart of the company.
- The bond Issuer will invest in the Shipping Industry. More specifically, the funds will be targeted to the acquisition of four Panamax Vessels, two Tanker Vessels and pleasure yachts. After reconditioning, these vessels will be used for commercial shipping.

AIGLON Special Limited Partnership, acting through Aiglon Special Limited Partnership Management S.à.r.l., has issued on, 10 May 2017, €100 000 000 (one hundred million Euros) bonds linked to specific investments in Greek Textile Industry, real Estate Projects and Shipping Industry, each having a par value of One Thousand € (1000 Euros). The Bonds shall be denominated in EUR upon the issue thereof. Each Bonds shall be exclusively issued in registered form. The Bonds shall have a term of Nine (9) years from the Date of Issuance. 4 % Annual Fixed Interest Rate provided however that for any 3 months period starting after any Payment Date of any Bondholder the rate applicable for the stated three months shall equal to the applicable EURIBOR rate. The Lock-up period is 3/6/9 years. The minimum recommended holding time is 3 years.

At maturity, the Bondholders will receive per Bond 100 % of the initial investment plus accrued and unpaid interest from (including) the Issue Date to (but excluding) the Redemption at Maturity Date and additional amounts.

RISK AND REWARD PROFILE



What does this risk indicator mean?

This synthetic risk and reward indicator (SRRI) scale rating indicates how the Fund may perform and the risk of losing some or all of your capital. Generally the potential for higher gains also mean a larger risk of losses. The lowest category does not mean a risk free investment.

The above rating is an estimate, not a guarantee. It is calculated using industry-standard methods and is based on medium-term volatility.

Historical data may not be a reliable indication of the future risk profile of this Fund. The risk and reward category for this Fund is not guaranteed to remain unchanged and may shift over time.

Why is this Fund in this category?

The Bonds rely mainly on the ability of borrowers, which are the promoter of the real estate projects to finance, to repay the loans granted by the Issuer and funded by the Bonds and/or ultimately on the ability of tenants to pay their rent.

The Notes are new issues of securities for which there are no established trading markets. We do not intend to have the Notes or any Exchange Notes listed on any national securities exchange or to arrange for quotation on any automated dealer quotation systems. You may not be able to sell your Notes or Exchange Notes at a particular time, and the prices that you receive when you sell may be less than the prices that you paid for them.

The Bonds may not be a suitable investment for all investors.



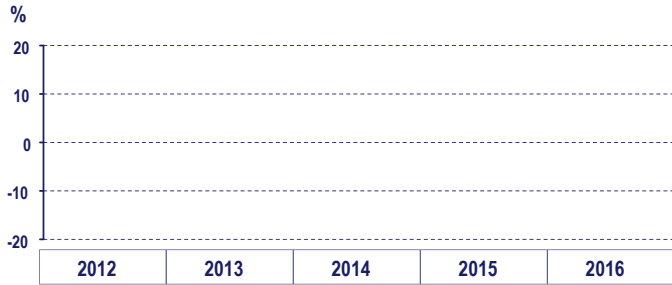
CHARGES

The ongoing charges figure is an estimate. This figure may vary from year to year.

The minimum investment is €1000, the maximum investment is €100, 000, 000. Each payment made with respect to a Bond shall be made upon a written request of the relevant Bond Holder, by wire transfer to any EUR account identified by such of Bond Holder in a notice given to the Company not later than three Business Days prior to the relevant payment date.

For more information about charges, please refer to the Fund's prospectus which is available at www.aiglon-fund.com

PERFORMANCE



There are insufficient data to provide a useful indication of past performance.

Performance is not available yet. The Fund was launched on May 10th 2017.

Performance is shown only where full calendar-year performance history is available.

Aiglon will restructure the iconic Greek company United Textiles, allowing it's rebirth supported by a diversified fund.

4 % Annual Fixed Interest Rate provided however that for any 3 months period starting after any Payment Date of any Bondholder the rate applicable for the stated three months shall equal to the applicable EURIBOR rate.

PRACTICAL INFORMATION

Issuer

AIGLON Special Limited Partnership (the "Issuer" and/or the "Company"), an unregulated investment fund registered under the laws of Luxembourg on 21 September 2016 with its registered office at 3A, Sentier de l'Espérance, L-1474 Luxembourg and bearing, with the Recueil Electronique des Sociétés et Associations, the number: B 209011 - acting through AIGLON Special Limited Partnership Management S.à.r.l., a private limited liability company incorporated under the laws of Luxembourg on 19 August 2016, with its registered office at 3A, Sentier de l'Espérance, L-1474 Luxembourg, registered with the Recueil Electronique des Sociétés et Associations, under the number: B 208410

Please find our prospectus online at www.aiglon-fund.com.

Taxation The Fund is subject to the tax laws and regulations of Luxembourg. Depending on your country of residence this might have an impact on your personal tax situation. For further details, you should consult a tax advisor.

The Issuer is not involved in any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the Issuer is aware), during the 12 months preceding the date of this Key Investor Information document which may have, or have had in the recent past, significant effects on the Issuer's financial position or profitability, except as disclosed in this Key Investor Information Document.

At maturity, the Bondholders will receive per Bond 100 % of the initial investment plus accrued and unpaid interest from (including) the Issue Date to (but excluding) the Redemption at Maturity Date and additional amounts. The redemption price is the Aggregate Principal Amount of the Bonds plus accrued and unpaid interest from (and including) the Issue Date to (but excluding) the Redemption date and additional amounts.

The NAV will be available to investors at www.aiglon-fund.com

